



### INVESTMENT HIGHLIGHTS

- A business first
- Generating free cash flow
- Strong balance sheet - \$36.9 million (Sept. 30, 2017)
- “Fill the Mill” strategy – low capital expansion
- Outstanding exploration potential
- Strong re-valuation opportunity



### COMPANY OVERVIEW

Superior Gold Inc. is a new Canadian gold producer which was listed on the TSX.V on February 23, 2017. The Company was formed in October 2016 as a result of its acquisition of the Plutonic Gold Mine in the world class goldfields of Western Australia. The Plutonic Mine has been in continuous production since 1990 and, having produced more than 5 million ounces of gold, is one of Western Australia’s largest historic gold producers. The Company is targeting production of approximately 75-80,000 ounces of gold in 2017, with the objective of increasing this to 100,000+ ounces in 2018.

### MANAGEMENT

Chris Bradbrook – President & CEO  
 Paul Olmsted – VP Finance and CFO  
 Corey Doust – VP Operations, Plutonic  
 Tony Wonnacott – General Counsel  
 Kate Stark – Director, Investor Relations

### BOARD OF DIRECTORS

Mark Wellings – Chairman  
 Chris Bradbrook – President & CEO  
 Tamara Brown  
 Shaun Day  
 René Marion

### MAJOR SHAREHOLDERS

Northern Star – 19.2%  
 Sentry Investments – 13.5%  
 Board and Management – 8.7%  
 Sprott – 8.7%  
 Greywolf – 8.4%  
 JP Morgan – 5.2%

### SHARE STRUCTURE (as of Nov 30, 2017)

Symbol – SGI (TSX-V)  
 Share Price – C\$1.08  
 Shares Outstanding – 95.7M  
 Fully Diluted – 119.16M

### FINANCIAL RESULTS

**(1<sup>st</sup> 9 months of operation to Sep 30, 2017)**

Production – 59,946 oz AU  
 Sold – 61,990 oz AU  
 Total Cash Costs – US\$882/oz sold  
 All in Sustaining Costs – US\$987/oz sold  
 Free Cash Flow – US\$14.2M  
 Cash & Equivalents - US\$36.9M  
 Debt – none

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## RESERVES

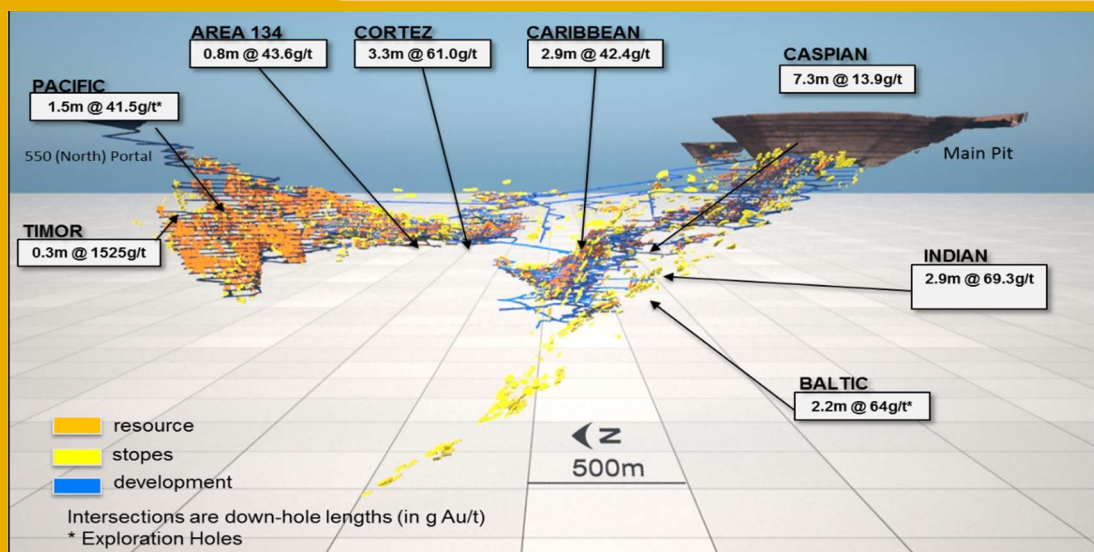
	Tonnes (m)	Grade (g Au/t)	Gold (koz)
<b>Hermes</b>			
Proven and Probable	1.6	2.0	101
<b>Plutonic</b>			
Proven and Probable	0.6	4.6	82
<b>Stockpiles</b>			
Proven and Probable	0.3	0.6	7
<b>TOTAL PROVEN AND PROBABLE</b>	<b>2.5</b>	<b>2.4</b>	<b>190</b>

## RESOURCES (inclusive of reserves)

	Tonnes (m)	Grade (g Au/t)	Gold (koz)
<b>Hermes</b>			
Measured and Indicated	3.7	2.2	260
Inferred	0.6	2.5	49
<b>Plutonic</b>			
Measured and Indicated	3.5	5.5	620
Inferred	5.2	4.4	750
<b>Stockpiles</b>			
Measured and Indicated	0.3	0.6	7
<b>TOTAL MEASURED AND INDICATED</b>	<b>7.5</b>	<b>3.7</b>	<b>890</b>
<b>TOTAL INFERRED</b>	<b>5.8</b>	<b>4.2</b>	<b>800</b>

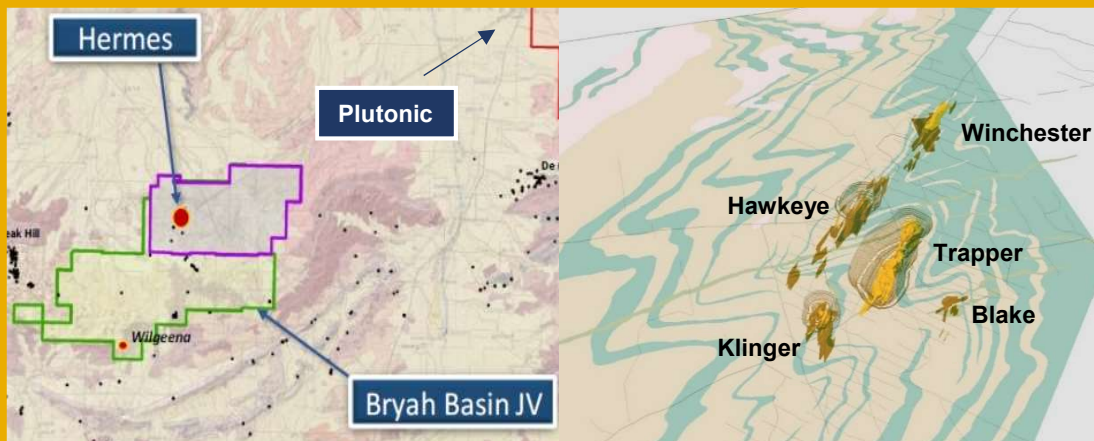
### Plutonic Gold Mine

- Strong mineralized system with potential to expand existing resource
- Numerous high-grade intercepts obtained from both infill and exploration drill holes
- Many near surface and underground exploration targets



### Hermes & Bryah Basin JV

- Open Pit Mine contribution will increase the Company's production to approximately 100,000 ounces of gold in 2018
- Processing at Plutonic Mill
- 64km haul road to Mill – commenced construction in July 2017
- Numerous additional targets – near term focus on expanding reserves and resources
- 2017 capital expenditure US\$9.9 million



Scientific and technical information in this fact sheet has been reviewed and approved by Simon Lawson who is a member of the AusIMM and a "qualified person" within the meaning of NI 43-101. Mr. Lawson is an employee of the Company and serves as the Chief Geologist.

The Mineral Reserve and Mineral Resource estimates presented herein have been extracted from a National Instrument 43-101 technical report entitled "Technical Report (Amended), Plutonic Gold Mine Mineral Resources and Mineral Reserves" dated February 13, 2017 (the "Technical Report") and having an effective date of September 30, 2016 by AMC Mining Consultants (Canada) Ltd. A copy of the Technical Report is available for review under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com).

Certain of the statements made may contain forward-looking statements which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. See the Company's prospectus dated February 15, 2017 filed on SEDAR for additional information on risks, uncertainties and other factors relating to the forward looking statements.